

# Xero customers can now accept Interac e-Transfer™ directly on invoices

When you connect Clik2pay via Interac® to your Xero account, you can get paid faster – with a direct link for your customers to pay by debit, and automatic reconciliation for your Xero invoices.



### Quick and easy set up

Enable Clik2pay via Interac® on your Xero invoices within minutes, with no upfront fees



### Secure real-time bank payments

Your customers receive an embedded Clik2pay via Interac link on their Xero invoices



### Get paid faster

Customers are less likely to miss paying when you add a Clik2pay link directly to your Xero invoices



### Reduce your payment costs

Our competitive, low-fee pricing plans offer savings of 50% or more vs credit cards



### Automatic transaction accounting

Clik2pay automatically posts payment matching and reconciliation to your Xero account, saving you money and time

## How to connect Xero to Clik2pay

Once you have set up an account with Clik2pay, follow the steps below to connect your Clik2pay account to your Xero organization.

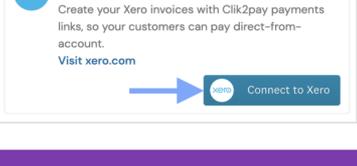
### Step 1 Login to your Clik2pay account.

### Step 2

Under the “MY ACCOUNT” dropdown, select “Connected apps”.



### Step 3 Click “Connect to Xero”.



### Step 4

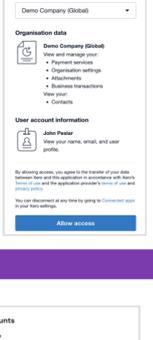
Using your Xero login credentials, login to your Xero account.



### Step 5

Once you log in, you'll be asked to grant Clik2pay access to your Xero organization.

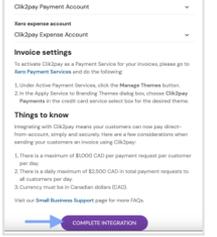
Authorize the sharing of your data between Clik2pay and Xero by clicking “Allow access”.



### Step 6

Clik2pay creates a Clik2pay Funding Source and Clik2pay Expense Account for your Xero organization.

Complete your Xero integration by confirming the accounts and clicking “Complete Integration”.



## Your Xero connection is complete!

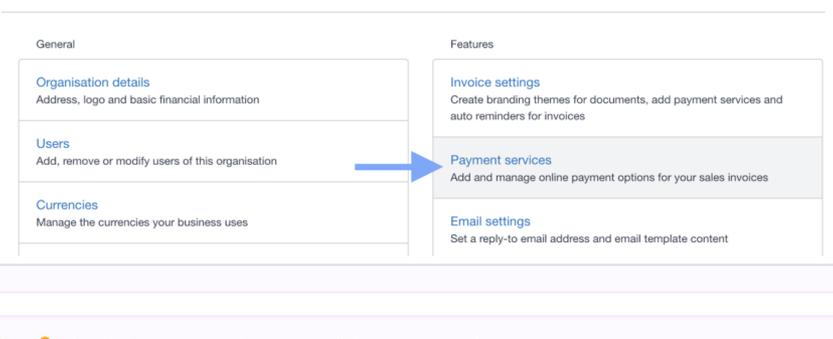
Now add Clik2pay via Interac to your invoices' Branding Theme by following the steps below.

## How to add Clik2pay via Interac to your Xero invoice

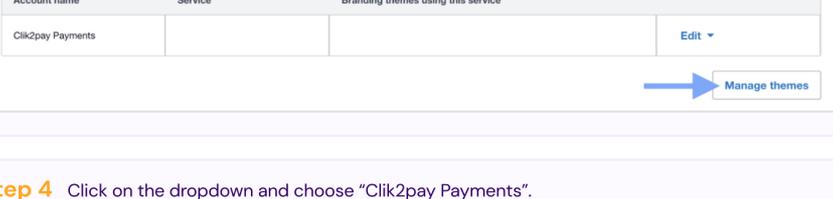
Follow these steps to add Clik2pay via Interac to your invoices' Branding Theme so that customers can pay by debit.

### Step 1 Connect to Xero by following the steps above in the “How to Connect Xero to Clik2pay” section.

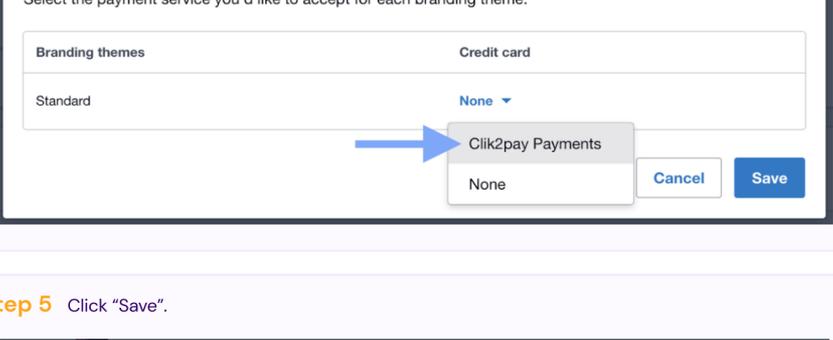
### Step 2 In Xero, go to Organization setting -> Invoice settings -> Payment services.



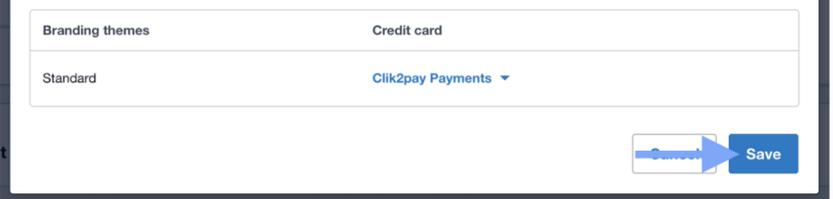
### Step 3 On the Payment services page, click on “Manage themes”.



### Step 4 Click on the dropdown and choose “Clik2pay Payments”.



### Step 5 Click “Save”.

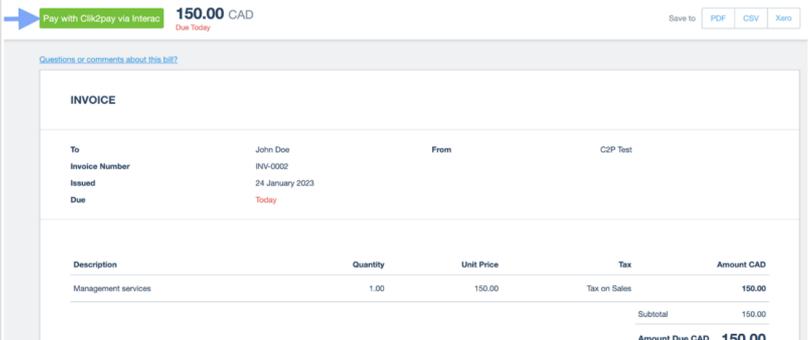


Now when you create invoices, when you click “Manage online payments” you will see Clik2pay Payments selected as the payment option.

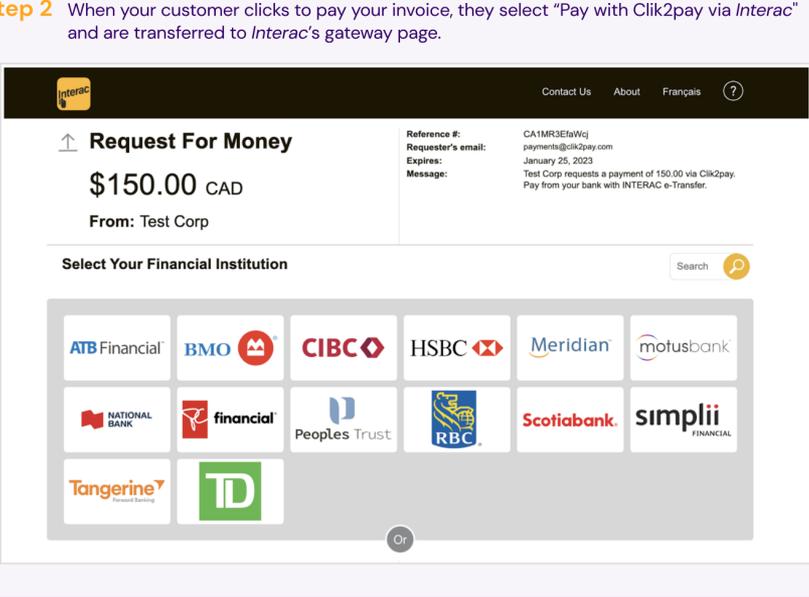
## How your Customers pay your Xero Invoice with Clik2pay via Interac

Follow the steps below to learn how your customers pay your invoices direct-from-account.

### Step 1 Invoice your customer, making sure Clik2pay via Interac is added as the payment option.



### Step 2 When your customer to pay your invoice, they select “Pay with Clik2pay via Interac” and are transferred to Interac’s gateway page.



### Step 3 Your customer selects their bank, are redirected to their online bank portal, and then log in.

### Step 4 Your customer then reviews the transaction, approves it, and the payment is made in real-time!

When your customer pays, your invoice is marked paid in your Xero account. Payment and fees are automatically matched for you in Xero, making reconciliation a breeze.

## Helpful tips when using Clik2pay on your Xero invoices

When sending invoices, follow these guidelines to ensure the best experience for your customer when paying by Interac.

### Invoice amount must be between \$5–\$1,000

When adding Clik2pay via Interac as a payment option on your invoices, be sure that your transaction amounts are between \$5.00 and \$1,000.00, as per Interac daily limits. If your customer attempts to pay an invoice lower or greater than this amount, the Interac e-transfer will fail, and your customer will experience an error trying to process your payment.

### Contact information must be a name

Although Xero gives you the option to put an email address in the contact field, Interac requires that the invoice's contact field has a name, such as “John Doe”. If an email address is used, then the Interac e-transfer will fail. If you already entered an email address into the contact field, you can update the email address to your customer's first and last name.

### Currency must be Canadian dollars (CAD)

Interac works with almost every Canadian bank and credit union, and invoices can only be in CAD funds. Payments in US dollars or other currencies will result in the Interac e-transfer failing, and your customer will not be able to complete payment.

### There's a daily maximum for paid payments

There is a daily max of \$3,000 CAD per payment request per customer, and a daily max of \$10,000 CAD in total payment requests to all customers. If you reach these daily maximums, any additional Interac e-transfers will fail and your customer will experience an error in the process.

## Sign up today, link with Xero and start accepting payments via Interac e-Transfer™

[Sign up for Clik2pay](#)

Already have an account? [Login](#).

Have more questions on how Clik2pay can help lower your payments costs and increase your revenue? Email us at [sales@clik2pay.com](mailto:sales@clik2pay.com).

Clik2pay makes real-time payments easy for businesses and their customers via Interac e-Transfer.